

# Teresa Pala Schwalbach

**Partner**

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## PROFILE

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At **SÉRVULO** since 2015, Teresa Pala Schwalbach is a partner in the firm's Tax department. She holds a Master's in Business Administration from ESADE Business School in Barcelona, in association with the Catholic University of Portugal (2009); Concluded a course in Tax Systems of Portuguese-Speaking African Countries, at the Institute of Economic, Financial and Tax Law (IDEFF - Instituto de Direito Económico, Financeiro e Fiscal) of the Faculty of Law of the University of Lisbon, in 2014; Holds a graduate qualification in Management for Jurists from the Católica Business School (2008), and in Taxation, from the Faculty of Economic and Business Sciences, also of the Catholic University of Portugal (2006). She frequented a course in British and American Common Law, at the Faculty of Law of the Roger Williams University, Rhode Island, USA, in 2003. She was Top Senior Tax Consultant, at Deloitte, from 2005 to 2012. She headed the tax department at the law firm «MC&A - Sociedade de Advogados, R.L.». She regularly participates in conferences and training programmes, as a guest speaker and tutor. She was a member of the jury for future judges in the Centre of Judiciaries Studies (2018 and 2019). She joined the Bar Association in 2014.

## RELEVANT EXPERIENCE

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Analysis, planning and support in the context of carrying out corporate restructuring programmes in a variety of sectors, mainly in the tourism, real estate, media, technology, infrastructure and manufacturing sectors.

Analysis and assistance in the implementation of asset restructuring programmes for individuals, as well as application for tax benefits in Portugal.



Legal advice in the context of investment operations in Portugal, in a diversity of sectors, such as real estate, banking, insurance, agriculture, including the development of the activity of a Scandinavian financial institution and of an international investment fund operating in the automobile retail sector.

Assistance in the drafting of tax legislation both in Portugal and Mozambique, including in areas such as insurance, oil & gas and the financial sector.

Analysis and framing of financial operations in the banking sector, with a special focus on stamp duty in Portugal, Angola and Mozambique, as well as of foreign investment operations in both countries, in such different sectors such as oil & gas, real estate, hardware and software and non-governmental organisations.

## EXPERTISE

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- Agri-food
- Capital Markets
- Family Businesses
- Foreign Investment
- Immigration, Relocation and Remote Work
- Luxury
- Pay Gap
- Private Clients / Wealth Management
- Real Estate and Tourism
- Remuneration
- Rising Stars
- Sports
- Sports Law
- Task Force Ukraine
- Tax

## RECOGNITION

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### Legal 500 2023

Tax - TIER Next Generation Partner



We find Teresa Pala Schwalbach extremely helpful and prompt. Her knowledge is excellent but we were most impressed by her practical approach to problem solving.

### **Legal 500 2022**

Tax - TIER Next Generation Partner

Teresa Pala Schwalbach is very available, attentive, knowledgeable about tax practice and how to adopt the best legal solution to the specific case.

### **Legal 500 2021**

Tax - TIER Next Generation Partner

Teresa Pala Schwalbach is highly professional, collaborative and trustworthy. She has an excellent partner/client relation and everything she delivers is always exceeding expectations.

### **Legal 500 2020**

Tax - TIER

Teresa Pala Schwalbach advises us with a very valuable balance between strong, in-depth technical and legal knowledge and a pragmatic-business orientated approach. She is very responsive.

### **Legal 500 2019**

Tax - TIER Recommended

Teresa Pala Schwalbach is singled out.

### **Legal 500 2018**

Tax - TIER Recommended

'Outstanding' senior associate Teresa Pala Schwalbach provides 'excellent service'.

### **Legal 500 2017**

Tax - TIER Recommended

[She is] solution-oriented

### **Best Lawyers 2024**

Tax Law - TIER Recommended

### **Best Lawyers 2023**

Tax Law - TIER Recommended



### **Best Lawyers 2022**

Tax Law - TIER Recommended

### **Best Lawyers 2021**

Tax Law - TIER Recommended

### **Best Lawyers 2020 Global Business Edition**

Tax Law - TIER Recommended

### **Best Lawyers 2020**

Tax Law - TIER Recommended

### **Expert Guides 2021**

Rising Stars - TIER Expert - Tax

### **Expert Guides 2020**

Rising Stars - TIER Expert - Tax

### **Expert Guides 2019**

Rising Stars - TIER Expert - Tax

### **ITR World Tax 2023**

General corporate tax - TIER Highly regarded

## **BOOKS AND ACADEMIC ARTICLES**

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### **2023**

The Sports Law Review: Portugal

27 Sep 2023 | in The Law Reviews

Digital Business 2024 | Portugal

2023 | in Lexology GTDT

### **2022**

The Sports Law Review: Portugal



12 Oct 2022 | in The Law Reviews

**2020**

Estudo sobre a Carga Fiscal em Portugal

2020 | in CIP - Confederação Empresarial de Portugal