

# Teresa Pala Schwalbach

**Equity Partner** 

tps@servulo.com
Personal Assistant: Catarina Costa
(+351) 210 933 000
cco@servulo.com
https://www.servulo.com



## **PROFILE**

At **SÉRVULO** since 2015, Teresa Pala Schwalbach is a partner in the firm's Tax department. She holds a Master's in Business Administration from ESADE Business School in Barcelona, in association with the Catholic University of Portugal (2009); Concluded a course in Tax Systems of Portuguese-Speaking African Countries, at the Institute of Economic, Financial and Tax Law (IDEFF - Instituto de Direito Económico, Financeiro e Fiscal) of the Faculty of Law of the University of Lisbon, in 2014; Holds a graduate qualification in Management for Jurists from the Católica Business School (2008), and in Taxation, from the Faculty of Economic and Business Sciences, also of the Catholic University of Portugal (2006). She frequented a course in British and American Common Law, at the Faculty of Law of the Roger Williams University, Rhode Island, USA, in 2003. She was Top Senior Tax Consultant, at Deloitte, from 2005 to 2012. She headed the tax department at the law firm «MC&A – Sociedade de Advogados, R.L.». She regularly participates in conferences and training programmes, as a guest speaker and tutor. She was a member of the jury for future judges in the Centre of Judiciaries Studies (2018 and 2019). She joined the Bar Association in 2014.

#### RELEVANT EXPERIENCE

Analysis, planning and support in the context of carrying out corporate restructuring programmes in a variety of sectors, mainly in the tourism, real estate, media, technology, infrastructure and manufacturing sectors.

Analysis and assistance in the implementation of asset restructuring programmes for individuals, as well as application for tax benefits in Portugal.



Legal advice in the context of investment operations in Portugal, in a diversity of sectors, such as real estate, banking, insurance, agriculture, including the development of the activity of a Scandinavian financial institution and of an international investment fund operating in the automobile retail sector.

Assistance in the drafting of tax legislation both in Portugal and Mozambique, including in areas such as insurance, oil & gas and the financial sector.

Analysis and framing of financial operations in the banking sector, with a special focus on stamp duty in Portugal, Angola and Mozambique, as well as of foreign investment operations in both countries, in such different sectors such as oil & gas, real estate, hardware and software and non-governmental organisations.

#### **EXPERTISE**

- · Agri-food
- Capital Markets
- Energy
- Family Businesses
- Foreign Investment
- Immigration, Relocation and Remote Work
- Longevity Planning
- Luxury
- Pay Gap
- Private Clients / Wealth Management
- Real Estate and Tourism
- Remuneration
- Sports
- · Sports Law
- Startups 360<sup>o</sup>
- Tax

#### MOST RECENT RECOGNITIONS



# **Best Lawyers 2025**

Tax Law - TIER Recommended

# **Best Lawyers 2024**

Tax Law - TIER Recommended

# **Best Lawyers 2023**

Tax Law - TIER Recommended

# **Legal 500 2025**

Tax - TIER Next Generation Partner

Teresa Pala Schwalbach is accessible, always providing both technical and pragmatic solutions.

# Legal 500 2024

#### Tax - TIER Next Generation Partners

Teresa Pala Schwalbach's role allows processes to move forward in a safe and calm manner without compromising a more innovative vision that seeks to find the best and most appropriate solutions.

## **Legal 500 2023**

# Tax - TIER Next Generation Partner

We find Teresa Pala Schwalbach extremely helpful and prompt. Her knowledge is excellent but we were most impressed by her practical approach to problem solving.

#### ITR World Tax 2026

General corporate tax - TIER Highly Regarded

# **ITR World Tax 2025**

General corporate tax - TIER Highly Regarded

#### **ITR World Tax 2024**

General corporate tax - TIER Highly regarded

# **Chambers High Net Worth 2025**

Private Wealth Law - TIER 3

Teresa Pala Schwalbach provides thorough research and attention to detail. She is client-focused and actiondriven.



# **Chambers High Net Worth 2024**

Private Wealth Law - TIER 3

She's extremely precise and has never made a mistake in taxation issues I've raised. She has mastered the topic so well that she always finds the best solution.

## **Leaders League 2026**

Tax Law - TIER Highly Recommended

# **Leaders League 2025**

Tax Law - TIER Highly recommended

# **BOOKS AND ACADEMIC ARTICLES**

#### 2023

The Sports Law Review: Portugal

2023 | in The Law Reviews

Digital Business 2024 | Portugal

2023 | in Lexology GTDT

#### 2022

The Sports Law Review: Portugal

12 Oct 2022 | in The Law Reviews

## 2020

Estudo sobre a Carga Fiscal em Portugal

2020 | in CIP - Confederação Empresarial de Portugal